

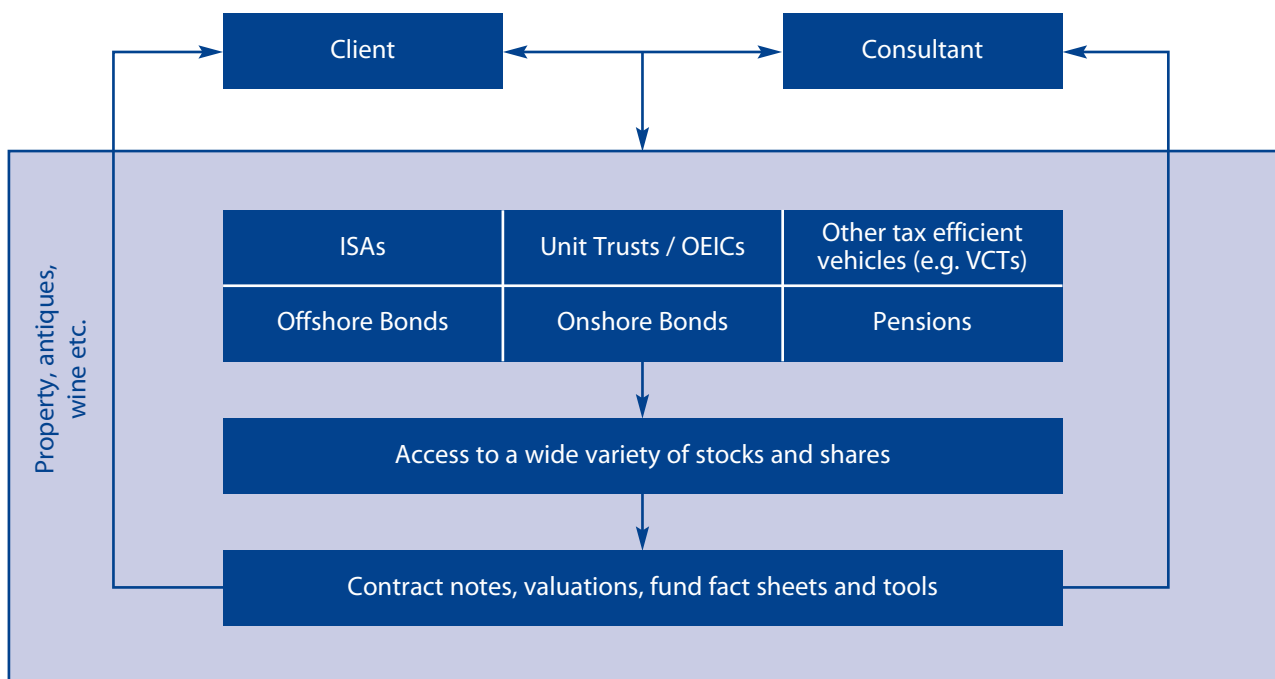


# Accessing your portfolio online

Investing in a diverse range of funds and products can be hugely beneficial, but this strategy can make it difficult to keep track of investments and lead to an abundance of paperwork.

To simplify matters we often recommend using an online platform. These secure platforms enable you to view all your investment products in one place, so you have a much better idea of your wealth and we can help you to make sensible, well considered financial decisions.

It is simple for you to gain access to your portfolio and as the prices of underlying assets are usually updated each business day, obtaining a current valuation is easy.



## Key aspects of investing online

- Investments are in one place
- Investments can be viewed online
- Immediate access to up to date valuations
- Less paperwork
- Consolidated statements
- Consolidated tax voucher for tax year end
- Access to a wide range of investments
- Changes to a portfolio can be instigated quickly

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